



Charitable Funds

Choose the one that fits your charitable goals. After your initial donation we invest your gift and it grows. The income from that growth is then given to your charitable cause.

Unrestricted Funds. An unrestricted fund enables the Board of Directors to choose the most worthy and needy recipients of your fund's income over time. We evaluate all areas of need in the community - arts and culture, economic development, education, health and human services, and more. The flexibility of the fund makes it particularly valuable to the community.

Field of Interest Fund. This type of fund allows you to choose a particular area of charitable interest that you would like to support. The Board of Directors then identifies the most qualified local charities which work to support your area of interest.

Designated Fund. A designated fund allows you to choose specifically the charity, or charities, that you wish to support. Nonprofit organizations can use a Designated fund through the Foundation to build their endowment.

Donor Advised Fund. This fund allows you to make non-binding recommendations to the Board of Directors, thus allowing you more interaction with your fund.

Scholarship Fund. You can invest your gift in a student's future by providing them assistance to reach their dream of higher education. Scholarship criteria may be broadly or narrowly defined, as you choose. Because of administrative reasons, a scholarship fund requires a minimum of \$10,000.

Pathway Plans. A Pathway Plan is a planned giving agreement that allows you to build a named fund over five years. You can establish your fund with a \$1,000 donation and it becomes an endowed fund once it reaches \$5,000.

Establish a Fund in your name

Investing in your community has never been easier or more exciting! The Montgomery County Community Foundation offers a wide range of options to help you personalize your gift to your community. Any of these funds can be established in your name, or in the name of your family, or anyone you wish to honor.

All grants distributed from the fund you establish - today and in the future - are then awarded to charities in the name of the fund.

You have the satisfaction of seeing your charitable goals realized and of knowing that you have left a lasting legacy of philanthropy and generosity.



Looking forward. Giving back.